**INTEREST RATES MARKET NOTICE**

**Date: 5 November 2014**

**Subject:** New Financial Instrument Listing

***(EMIRA PROPERTY FUND –“EPF005”)***

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The JSE Limited has granted a listing to **EMIRA PROPERTY FUND** on Interest Rate Market with effect from 6 November 2014 under its **Domestic Medium Term Note Programme** dated **12 August 2011**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 1,070,000,000.00

**Bond Code** EPF005

**Nominal Issued** R 100,000,000.00

**Issue Price** 100%

**Coupon** 7.425% (3 Month JIBAR as at 3 November 2014 of 6.075% plus 135 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 6 November 2016

**Books Close** 27 January, 26 April, 27 July, 27 October

**Interest Payment Date(s)** 6 February, 6 May, 6 August, 6 November

**Last Day to Register** By 17:00 on 26 January, 25 April, 26 July, 26 October

**Issue Date** 6 November 2014

**Date Convention** Following

**Interest Commencement Date** 6 November 2014

**First Interest Payment Date** 6 February 2015

**ISIN No.** ZAG000121252

**Additional Information** Senior Unsecured Notes

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/EPF005%20Pricing%20Supplement%2020141106.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/EPF005%20Pricing%20Supplement%2020141106.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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